

**Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
June 2023**

Sean Michael O'Brien

**O'Brien Wealth Management
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Sacramento, CA 95864
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**Firm Contact:
Marion Hebert
Chief Compliance Officer**

This brochure supplement provides information about Mr. O'Brien that supplements our brochure. You should have received a copy of that brochure. Please contact Marion Hebert if you did not receive Central Valley Advisors, LLC dba O'Brien Wealth Management's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. O'Brien is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #5012235.

Item 2: Educational Background & Business Experience

Sean Michael O'Brien

Year of Birth: 1983

Educational Background:

- 2005: St. Mary's College of California; Bachelor of Science in Business

Business Background:

- 06/2023 – Present Central Valley Advisors, LLC dba O'Brien Wealth Management; Financial Advisor
- 04/2019 – 06/2023 Raymond James Financial Services Advisors Inc. dba O'Brien Wealth Management; Financial Advisor
- 08/2005 – 04/2019 Merrill Lynch, Pierce, Fenner & Smith Incorporated; Financial Advisor

Exams, Licenses & Other Professional Designations:

- 2018: Securities Industry Essentials (SIE) Exam
- 2012: Chartered Retirement Planning Counselor (CRPC®)
- 2005: Series 7 & 66 Exams

Chartered Retirement Planning Counselor (CRPC®)

The CRPC® is offered by The College for Financial Planning®. The CRPC® Program focuses on the pre- and post-retirement needs of individuals. Enrollment in the program guides you through the retirement process, addressing issues such as estate planning and asset management. The College for Financial Planning® awards the Chartered Retirement Planning CounselorSM and CRPC® designation to students who: successfully complete the program; pass the final examination; and comply with the Code of Ethics, which includes agreeing to abide by the Standards of Professional Conduct promulgated by The College for Financial Planning®. Applicants must also disclose of any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct. Conferment of the designation is contingent upon the College for Financial Planning's review of matters either self-disclosed or which are discovered by the College that are required to be disclosed. Successful students receive a certificate and are granted the right to use the designation on correspondence and business cards for a two-year period. Continued use of the CRPC® designation is subject to ongoing renewal requirements. Every two years individuals must renew their right to continue using the CRPC® designation by: completing 16 hours of continuing education and reaffirming to abide by the Standards of Professional Conduct, Terms and Conditions, and self-disclose any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct.

Item 3: Disciplinary Information

There are no legal or disciplinary events material to the evaluation of Mr. O'Brien.

Item 4: Other Business Activities

Mr. O'Brien does not have any outside business activities to report.

Item 5: Additional Compensation

Mr. O'Brien does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Marion Hebert, Chief Compliance Officer of Central Valley Advisors, LLC dba O'Brien Wealth Management, supervises and monitors Mr. O'Brien's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Marion Hebert if you have any questions about Mr. O'Brien's brochure supplement at 916-414-8282.